

*For Retirees &
People over 55!*

ASSET PRESERVATION WORKSHOP

2016 Update of Federal Estate Tax Laws, Medicare & Medicaid
Issues, Taxation of Social Security & Probate Laws
Rules and Regulations to Help Protect You From Nursing Home Costs.

TOPICS TO BE DISCUSSED:

- **POSSIBLY AVOID MEDICAID TRAP:** How to potentially protect your assets from Catastrophic Illness and Nursing Homes without purchasing Traditional Nursing Home Insurance.
- **LEARN:** Facts about what is exempt from Nursing Home attachment.
- **TAXES:** How to potentially lower or eliminate taxes on Social Security, Interest Income, Capital Gains, and Taxes upon death.
- **HOW TO:** Potentially increase your spendable income.
- **PROBATE:** Trusts, Lawsuits and Legal Issues
- **WALL STREET:** Learn how to potentially protect your principal from market risks and downturns.
- **BANKS:** Advantages and Disadvantages.

This important and timely information is intended to answer the questions that many of us have in regards to our retirement futures.

- Seating is limited.
- Nothing will be sold.
- **NO** admission charge - No fee consultation.
- The best workshop you will ever attend!

Please Call For Reservations:

860-556-9296

(If married or partnered, both should attend!)

Presented by:

Micheline Lavoie and James Gannon

Licensed Producers

Specializing in Retirement Solutions

Guest Speakers:

Susan Hopp - National Speaker on Retirement Issues

Charles (Chuck) Norris Esq - Estate Planning Attorney -

**October 29th, 2016
10:00 AM - 12:00 Noon**

Lisbon Senior Center
11 Newent Rd • Lisbon, CT 06351
Reservation Required - Call Now! 860-556-9296