



## 2012-2013 Programs

**Wednesday, October 3, 2012, 12:00 noon – 2:30pm**

***Washington Legislative Climate for Financial, Estate, and Charitable Planning:  
Forecast of Fog – Sometimes Lifts Retroactively***

Conrad Teitell

Cummings & Lockwood, LLC

Latitude 41°, Mystic Seaport

[http://www.mysticseaport.org/index.cfm?fuseaction=home.viewPage&page\\_id=6CC1A57C-D96A-5063-44DFB30ADC9305B1](http://www.mysticseaport.org/index.cfm?fuseaction=home.viewPage&page_id=6CC1A57C-D96A-5063-44DFB30ADC9305B1)

**Wednesday, December 5, 2012, 12:00 noon**

***Remedies for Elder Financial Abuse: A Panel Discussion***

Panel: Attorney, DSS Protective Services & CT Attorney General's Office

The Thames Club, New London

<http://thamesclub.org/contact.html>

**Wednesday, March 6, 2013, 12:00 noon**

***"Fiduciaries & Firearms": Estate Planning & Settlement for Gun Owners***

Jeffrey Lee Crown

Law Office of Jeffrey L. Crown

Norwich Inn & Spa (tentative until closer to event)

[http://www.thespaatnorwichinn.com/experience\\_location.aspx](http://www.thespaatnorwichinn.com/experience_location.aspx)

**Wednesday, May 1, 2013, 12:00 noon**

***Annual Economic Update: An Overview of the Financial Markets & Economy***

Bryan T. Piskorowski, Managing Director, Markets & Products Strategy

Wells Fargo Advisors

Latitude 41°, Mystic Seaport

[http://www.mysticseaport.org/index.cfm?fuseaction=home.viewPage&page\\_id=6CC1A57C-D96A-5063-44DFB30ADC9305B1](http://www.mysticseaport.org/index.cfm?fuseaction=home.viewPage&page_id=6CC1A57C-D96A-5063-44DFB30ADC9305B1)



**SAVE THE DATE...**

Members and guests are welcomed to our October luncheon meeting  
With

**Conrad Teitell**  
**Cummings & Lockwood, LLC**

*Presenting*

**Washington Legislative Climate for Financial, Estate and Charitable Planning:  
*Forecast of Fog – Sometimes Lifts Retroactively***

Wednesday, October 3, 2012  
12:00pm – 2:30pm

**Latitude 41 Restaurant at the Mystic Seaport, Mystic, CT**

Please note a fee will be charged for guests and non-members of the ETPCEC

**CONRAD TEITELL**

Conrad Teitell has lectured throughout the country and on PBS television on taxes, estate planning and philanthropy.

He is a principal in the Connecticut and Florida law firm of Cummings & Lockwood, based in the firm's Stamford office and chairs the firm's National Charitable Planning Group. He is an adjunct professor at the University of Miami School of Law.

In addition to lecturing on taxes and estate planning, he writes extensively on those topics. Among his tax articles are columns in *Trusts & Estates* magazine and the *New York Law Journal*. He is the author of the five-volume treatise, *Philanthropy and Taxation* and writes the monthly newsletter *Taxwise Giving*. His column, *Speaking and Writing*, has appeared in The American Bar Association's *Journal* and in *TRIAL*, the magazine of The American Association for Justice. He was one of four invited witnesses, along with Warren Buffett, to testify before the U.S. Senate Finance Committee on estate tax revision.

Conrad is listed in *The Best Lawyers in America* and has been named the Stamford, CT Trusts and Estates *Lawyer of the Year* by the publication.

He is known throughout the country for his ability to translate complicated laws into understandable English. His dry wit and light touch have made him a sought-after lecturer, keynote and after-dinner speaker.